

**Donor Agreement – UNRESTRICTED**

Westminster Presbyterian Church

1624 NE Hancock Street

Portland, OR 97212

Donor Name(s): \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

I am making a contribution of \$ \_\_\_\_\_ to the WESTMINSTER PRESBYTERIAN CHURCH OF PORTLAND, OREGON, an Oregon Nonprofit Corporation (currently located at 1624 NE Hancock, Portland, OR 97212) ("WESTMINSTER CHURCH") without restriction as to use into one or more of the funds as indicated below.

I hereby agree to make a contribution during my life and/or at my death in the amount of

\$ \_\_\_\_\_ to WESTMINSTER CHURCH for the following purpose(s):

(If amount is unknown enter **TBD** for *to be determined*.)

**(Indicate percentage of the gift to be placed in one or more of the following funds.)**

- \_\_\_\_\_ % Undesignated – to be used wherever needed
- \_\_\_\_\_ % Building Maintenance Fund
- \_\_\_\_\_ % Children's and Youth Ministry Endowment Fund
- \_\_\_\_\_ % Bonnie Hensley Music Endowment Fund
- \_\_\_\_\_ % Leonard Odiorne Memorial Scholarship Fund
- \_\_\_\_\_ % Helen Kolden Alne Endowment Fund (for children's music)
- \_\_\_\_\_ % Pastors' Discretionary Fund
- \_\_\_\_\_ % New Fund – Explain Purpose: \_\_\_\_\_

(NEW funds require Session Approval and a MINIMUM CONTRIBUTION OF \$50,000)

Additional information:

I / We understand that gifts made to the above funds shall be considered "board designated" and that this designation indicates that the Session of WESTMINSTER CHURCH has the ultimate power to control the funds. Although such funds may in practice be managed as if true and permanent endowment, in fact the corpus of "board designated funds" may in cases of extreme need be invaded for use by the congregation if that is the will of the Session.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

**Gift Information**

Enclosed is my check in the amount of \$ \_\_\_\_\_

My gift is being made through a Qualified Charitable Distribution from an IRA or Qualified Plan in the amount of \$ \_\_\_\_\_  
IRA or Plan Trustee/Custodian \_\_\_\_\_

My gift is being made by a transfer of publicly traded securities:

Name of Security: \_\_\_\_\_

Ticker Symbol: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Donors making gifts of securities will receive DTC transfer instructions allowing their financial services firm to transfer the shares directly to the WPC brokerage account. You will be asked to authorize your broker to initiate the transfer of shares.

My gift is a testamentary gift through my estate.

My gift is through naming WPC as the beneficiary of an insurance contract.