

Donor Agreement – WESTMINSTER FOREVER FUND

Westminster Presbyterian Church
1624 NE Hancock Street
Portland, OR 97212

Donor Name(s): _____ Date: _____

Address: _____

City: _____ State: _____ ZIP: _____

I am making a contribution of \$ _____ to THE WESTMINSTER PRESBYTERIAN CHURCH OF PORTLAND, OREGON, an Oregon Nonprofit Corporation (currently located at 1624 NE Hancock, Portland, OR 97212) (“WESTMINSTER CHURCH”), to be held and distributed as part of the WESTMINSTER FOREVER FUND.

I hereby agree to make a contribution later during my life and/or at my death in the amount of \$ _____ to WESTMINSTER CHURCH, to be held and distributed as part of the WESTMINSTER FOREVER FUND. (If amount is unknown enter **TBD** for *to be determined*.)

Additional information:

I / We understand that this gift is *designated for true and permanent endowment* which means that the corpus of such a gift will remain invested with oversight provided by the WESTMINSTER CHURCH Board of Trustees and that only the income from these funds will be made available to the congregation. Such gifts are intended to provide income in perpetuity.

Signature

Signature

Gift Information

Enclosed is my check in the amount of \$ _____

My gift is being made through a Qualified Charitable Distribution from an IRA or Qualified Plan in the amount of \$ _____

IRA or Plan Trustee/Custodian: _____

My gift is being made by a transfer of publicly traded securities:

Name of Security: _____

Ticker Symbol: _____

Number of Shares: _____

Donors making gifts of securities will receive DTC transfer instructions allowing their financial services firm to transfer the shares directly to the WPC brokerage account. You will be asked to authorize your broker to initiate the transfer of shares.

My gift is a testamentary gift through my estate.

My gift is through naming WPC as the beneficiary of an insurance contract.